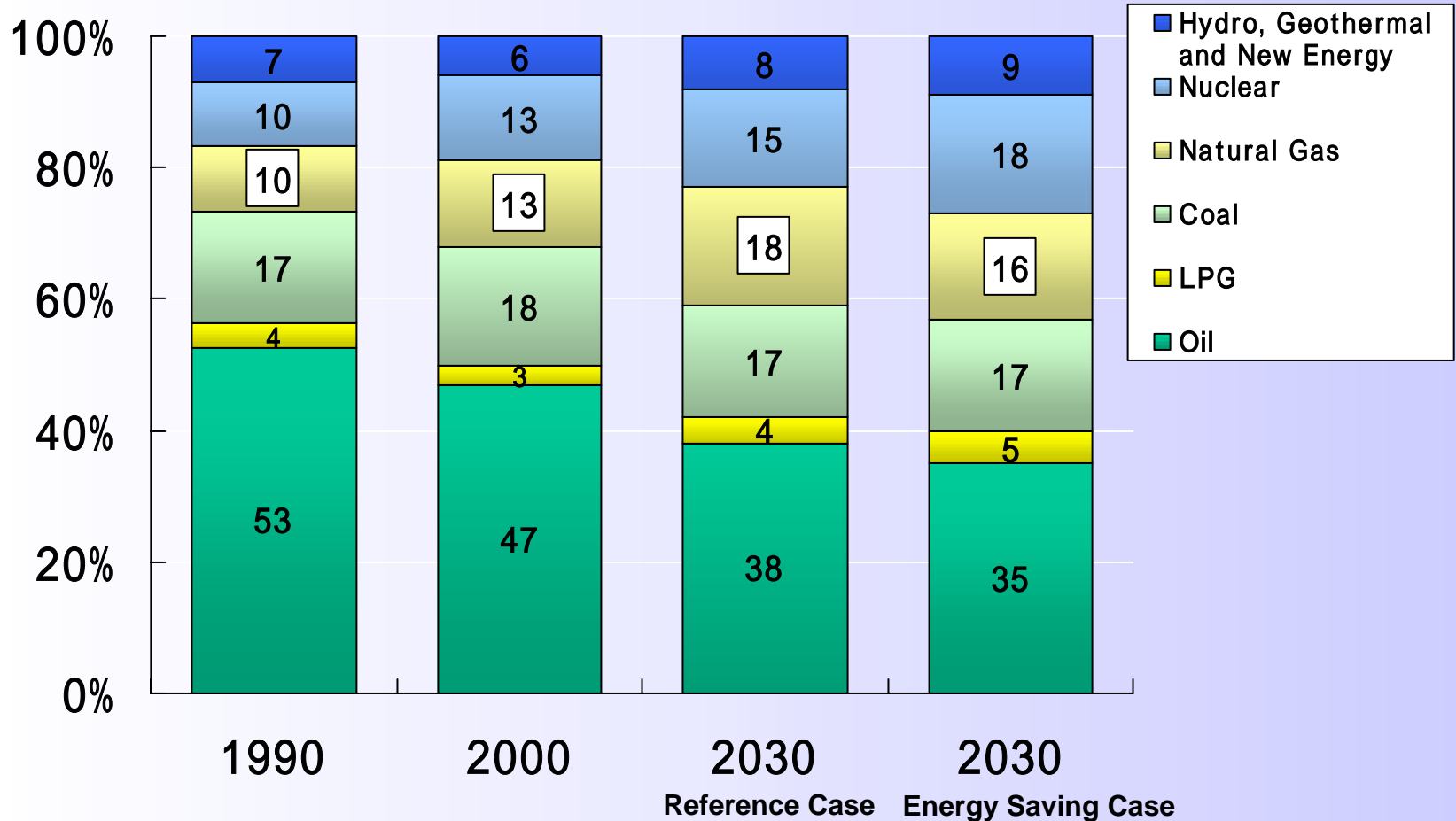


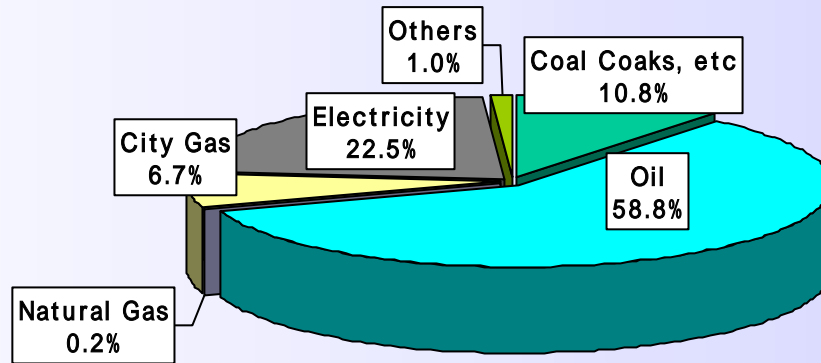


Primary Energy Supply and Demand

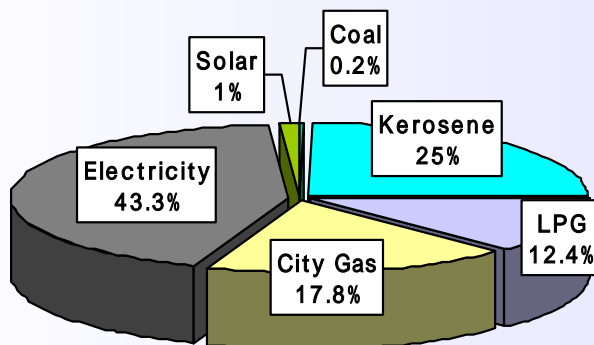




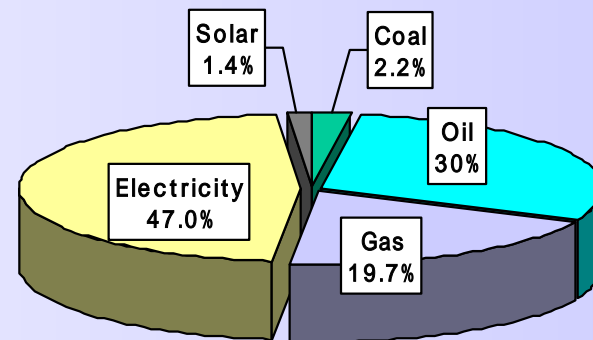
Final Energy Consumption by Sources



Residential Energy Consumption by Sources

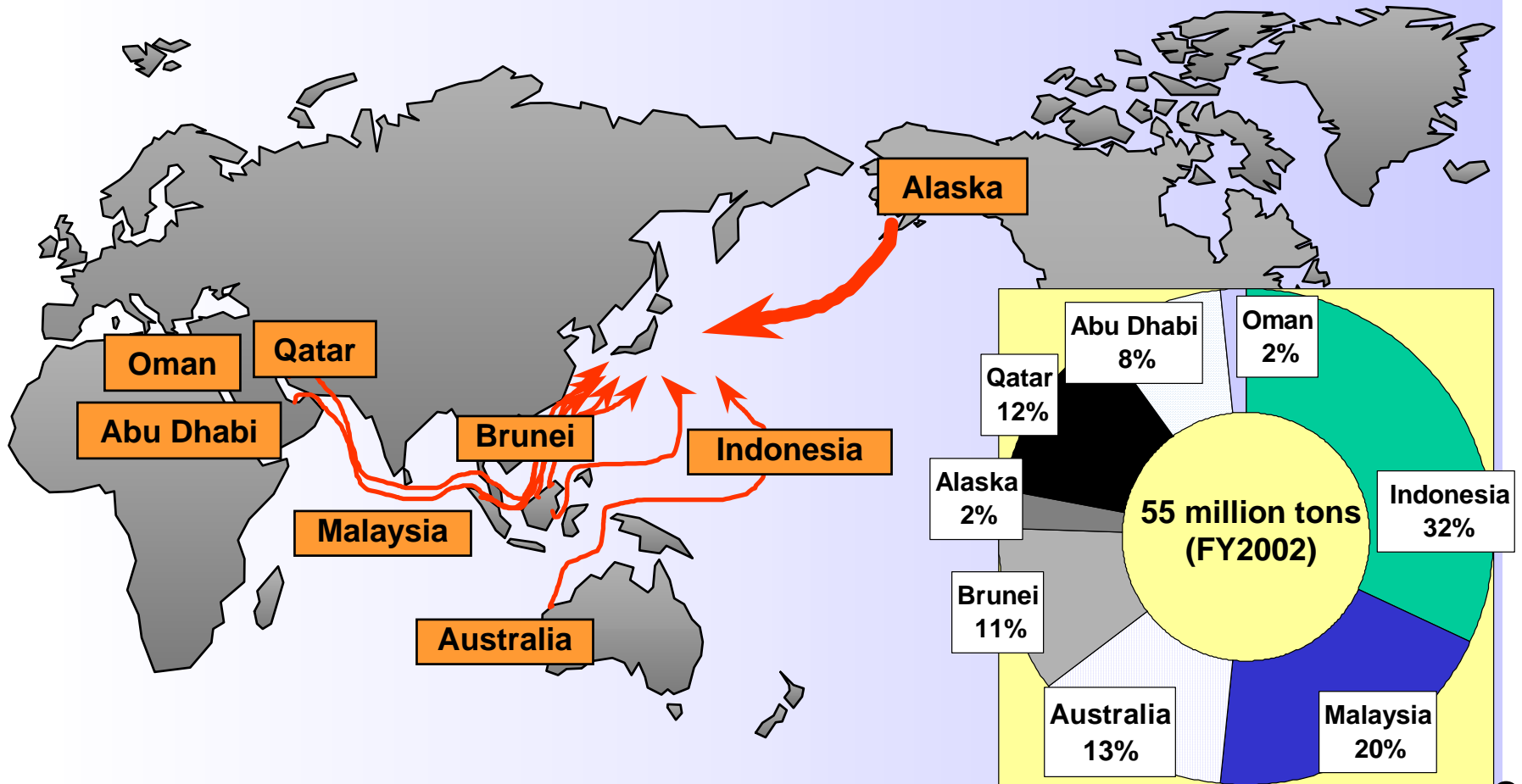


Commercial Energy Consumption by Sources





Current LNG Projects

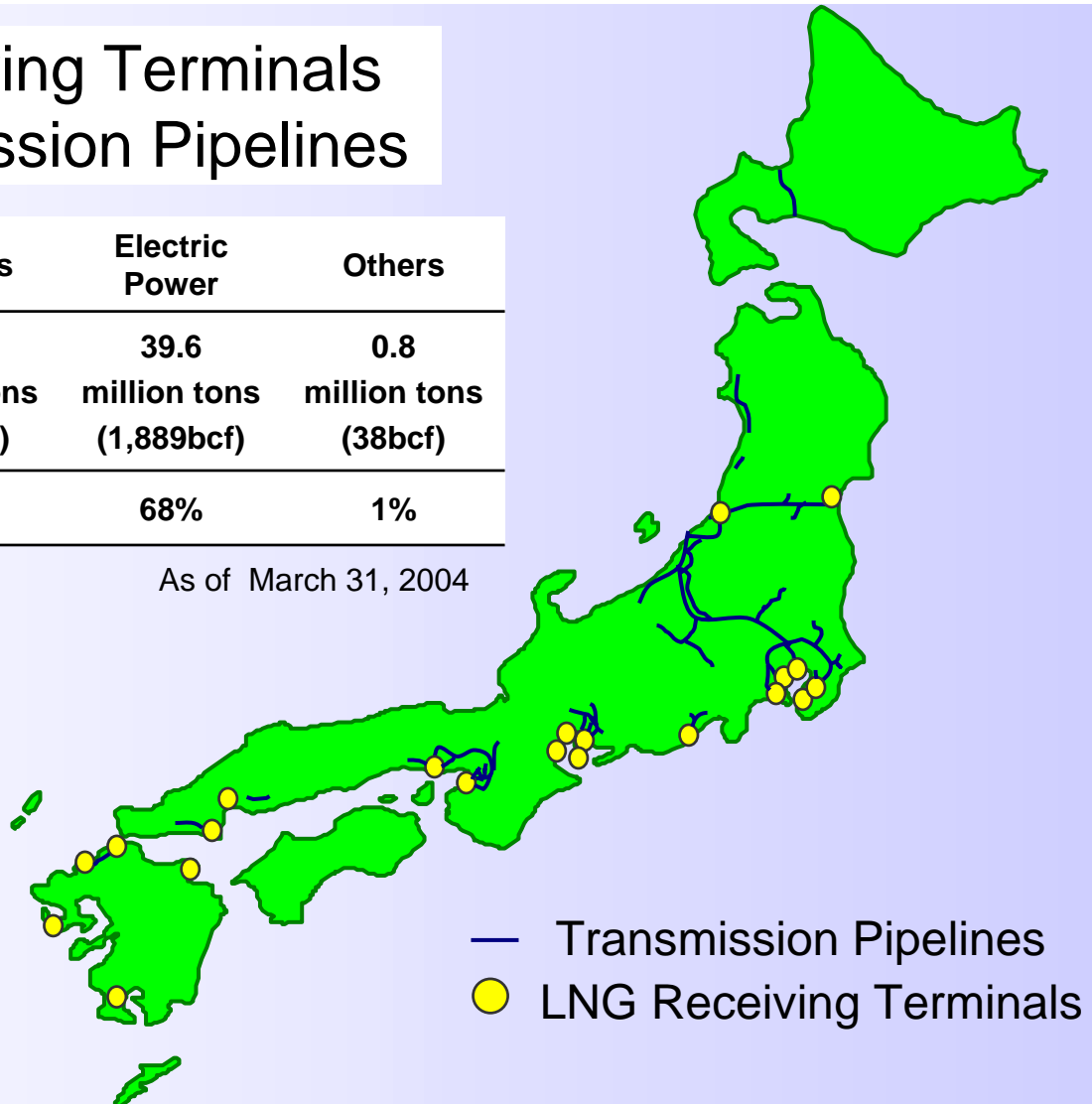




LNG Receiving Terminals and Transmission Pipelines

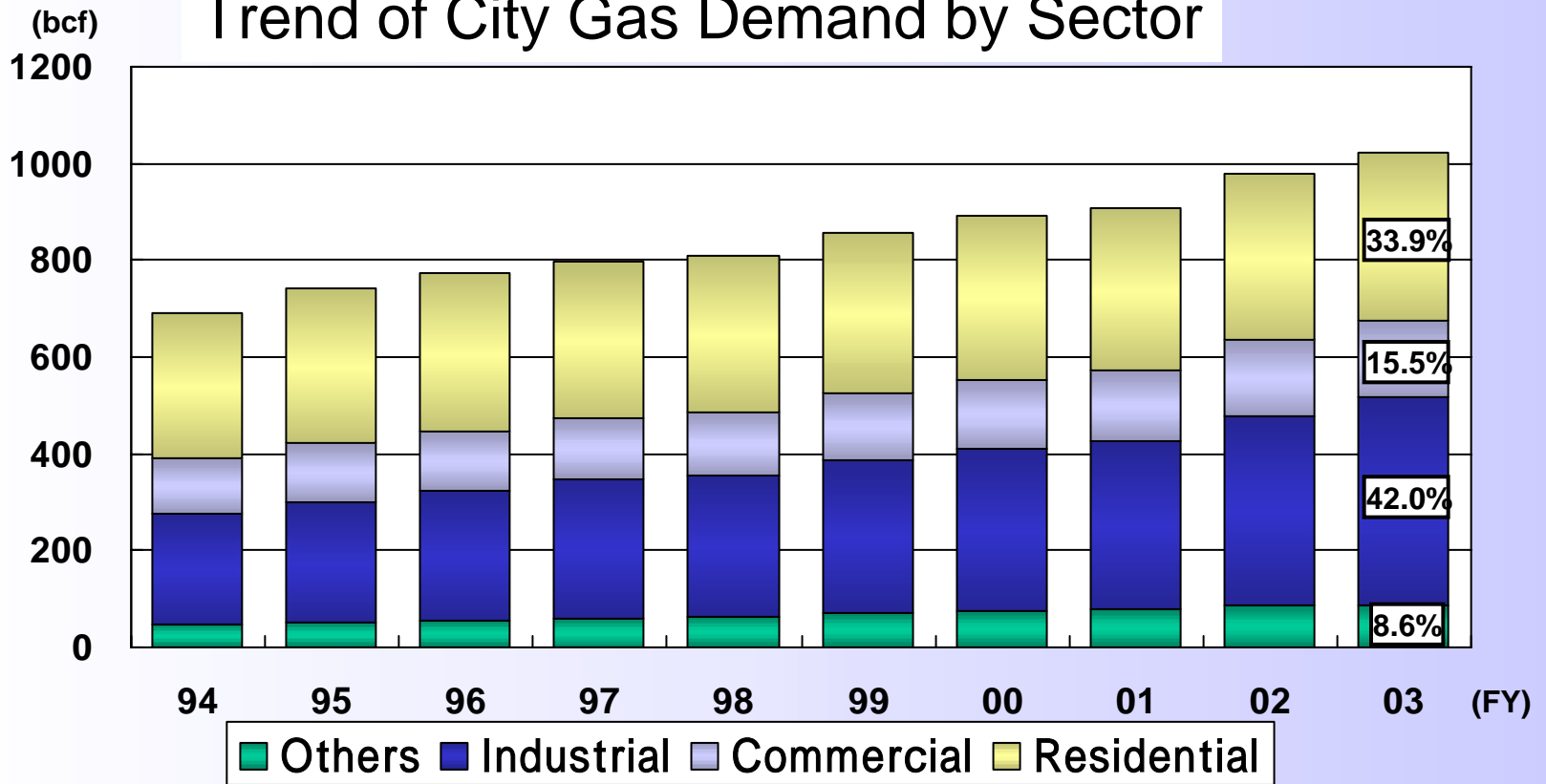
	City Gas	Electric Power	Others
Import	18.1 million tons (863bcf)	39.6 million tons (1,889bcf)	0.8 million tons (38bcf)
Share	31%	68%	1%

As of March 31, 2004





Trend of City Gas Demand by Sector

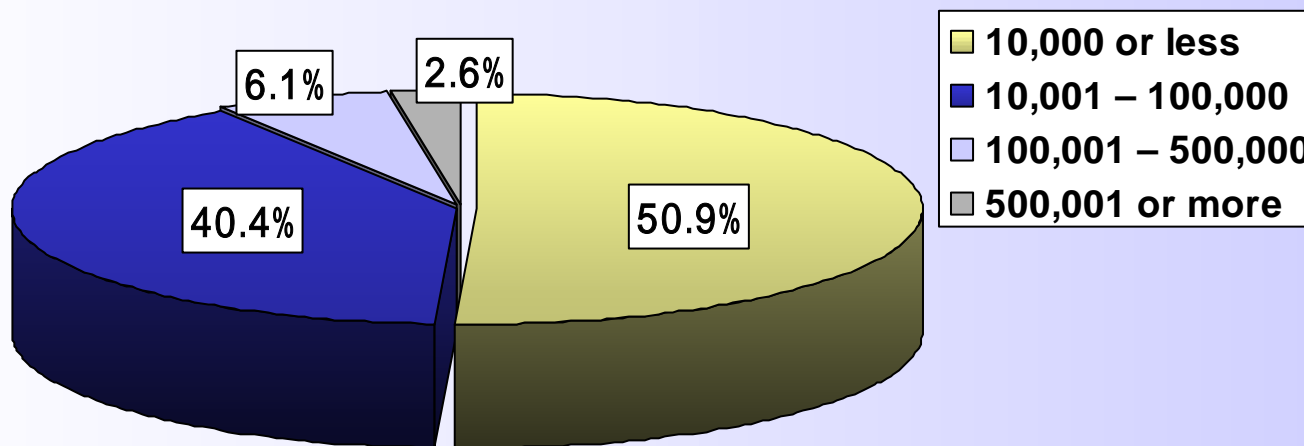


- Residential: General households (cooking, water heating, air cooling and heating, drying, etc.)
- Commercial: Companies/business establishments, wholesale/retail stores, restaurants, inns/hotels, department stores/supermarkets, beauty parlors, dry cleaning stores, amusement/entertainment facilities, boarding houses/dormitories, etc.
- Industrial: Manufacturers, etc. in fields such as foodstuffs/food products, textiles, paper/pulp, chemicals, ceramics/earth/stone, steel, non-ferrous metals, metals, machinery, etc.
- Others: Schools, public agencies, hospitals, clinics, medical offices, etc.



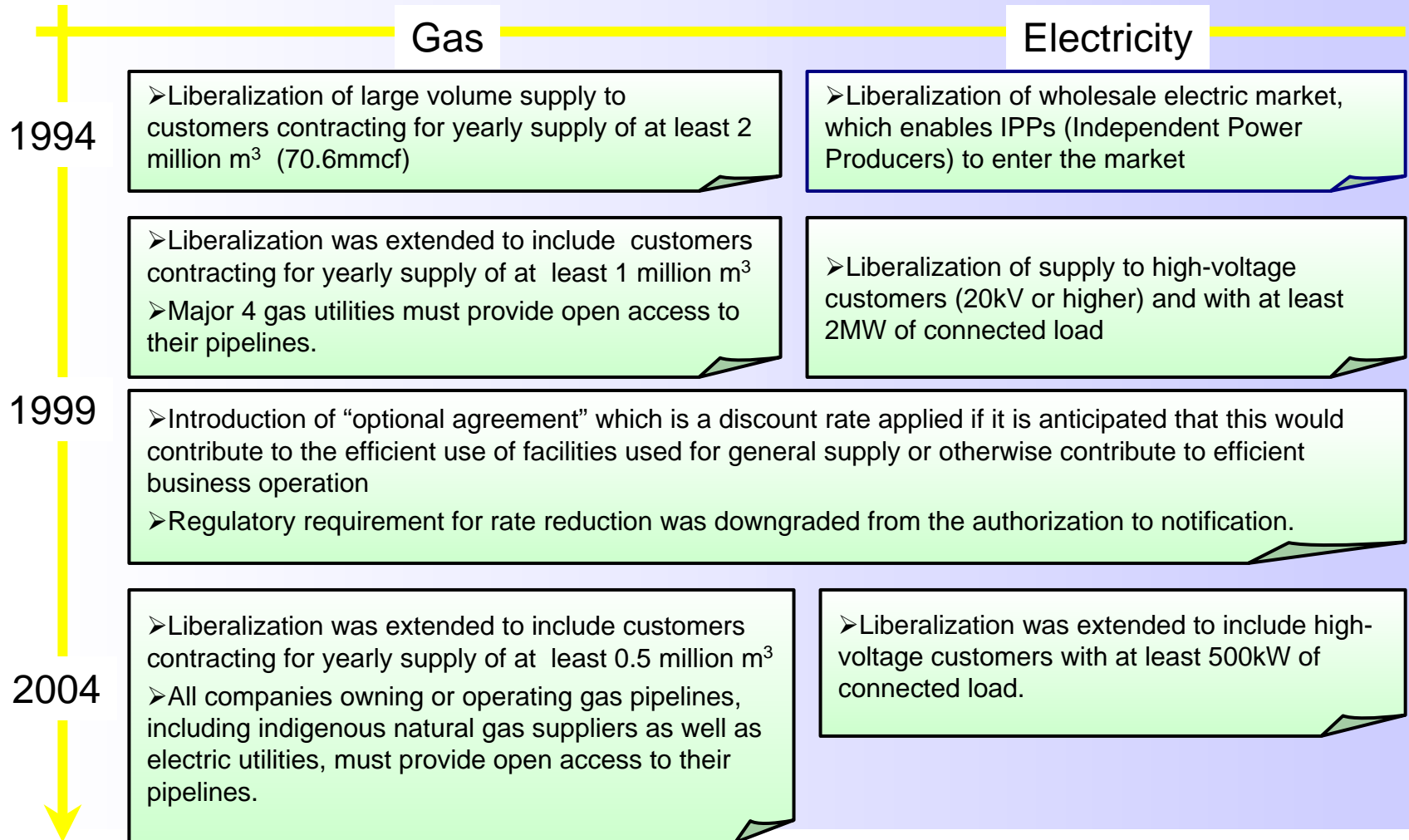
Number of City Gas Utilities

(Number of customers)	Private	Public	Total	Share of utilities	Share of gas sales
10,000 or less	80	36	116	50.9	1.1
10,001 – 100,000	71	20	91	40.4	7.1
100,001 – 500,000	14	2	16	6.1	9.7
500,001 or more	6	0	6	2.6	82.1
Total	171	58	229	100.0	100.0





Deregulation of Gas and Electricity Business





Deregulation schedule in Gas and Electricity Business

	Gas		Electricity	
FY2004	0.5 million m³ (17.7mmcf)	44%	500kW	40%
FY2005	-	-	50kW	63%
FY2007	0.1 million m³ (3.5mmcf)	50%	Start of studies toward full liberalization	

*1 Large hospitals, city hotels, and chemical and metal industries

*2 Shops, restaurants, demand associated with air conditioning of offices, and small manufacturers